

EXHIBIT E

SAMPLE COMPOUNDING SCHEDULES

Comparison of Compounding vs. Paid Monthly Preferred Return Amounts:

Comparison of total preferred payments received during term

Investment Amount	Rate	Term (in months)	With Compounding	Without Compounding
\$ 50,000.00	8.00%	12	\$ 4,173.67	\$ 4,021.92
\$ 100,000.00	8.00%	12	\$ 8,347.37	\$ 8,043.84
\$ 250,000.00	8.00%	12	\$ 20,868.39	\$ 20,109.59
\$ 500,000.00	8.00%	12	\$ 41,736.78	\$ 40,219.18
\$ 1,000,000.00	8.00%	12	\$ 83,473.54	\$ 80,438.36

Comparison of total preferred payments received during term

Investment Amount	Rate	Term (in months)	With Compounding	Without Compounding
\$ 50,000.00	10.00%	24	\$ 5,265.87	\$ 5,027.40
\$ 100,000.00	10.00%	24	\$ 10,531.72	\$ 10,054.79
\$ 250,000.00	10.00%	24	\$ 26,329.33	\$ 25,136.99
\$ 500,000.00	10.00%	24	\$ 52,658.64	\$ 50,273.97
\$ 1,000,000.00	10.00%	24	\$ 105,317.30	\$ 100,547.95

Comparison of total preferred payments received during term

Investment Amount	Rate	Term (in months)	With Compounding	Without Compounding
\$ 50,000.00	12.00%	36	\$ 20,863.09	\$ 17,523.29
\$ 100,000.00	12.00%	36	\$ 41,726.15	\$ 35,046.58
\$ 250,000.00	12.00%	36	\$ 104,315.40	\$ 87,616.44
\$ 500,000.00	12.00%	36	\$ 208,630.87	\$ 175,232.88
\$ 1,000,000.00	12.00%	36	\$ 417,261.70	\$ 350,465.75

Compounding Example: Class J – 12 months, 8%

Investment Amount:	\$ 1,000,000.00	COMPOUNDED PREFERRED RETURNS			
Start Date:	1/1/2024	Total: \$		83,473.54	
End Date:	1/1/2025				
Preferred Return Rate:	8%	NON-COMPOUNDED PREFERRED RETURNS			
Convention:	Actual/365	Total: \$		80,438.36	
Type:	IRR				
		Difference: \$		3,035.18	

Distribution Period Start	Distribution on Period End	Starting Accrued Unpaid Preferred Return	Total Accrued Preferred	Without Compounding	Ending Accrued Unpaid	Days	Month Days
1/1/2024	1/31/2024	\$ -	\$ 6,794.95	\$ 6,794.52	\$ 6,794.95	31	31
2/1/2024	2/29/2024	\$ 6,794.95	\$ 6,398.36	\$ 6,356.16	\$ 13,193.31	29	29
3/1/2024	3/31/2024	\$ 13,193.31	\$ 6,884.60	\$ 6,794.52	\$ 20,077.91	31	31
4/1/2024	4/30/2024	\$ 20,077.91	\$ 6,707.06	\$ 6,575.34	\$ 26,784.97	30	30
5/1/2024	5/31/2024	\$ 26,784.97	\$ 6,976.96	\$ 6,794.52	\$ 33,761.93	31	31
6/1/2024	6/30/2024	\$ 33,761.93	\$ 6,797.03	\$ 6,575.34	\$ 40,558.96	30	30
7/1/2024	7/31/2024	\$ 40,558.96	\$ 7,070.55	\$ 6,794.52	\$ 47,629.51	31	31
8/1/2024	8/31/2024	\$ 47,629.51	\$ 7,118.59	\$ 6,794.52	\$ 54,748.10	31	31
9/1/2024	9/30/2024	\$ 54,748.10	\$ 6,935.01	\$ 6,575.34	\$ 61,683.11	30	30
10/1/2024	10/31/2024	\$ 61,683.11	\$ 7,214.09	\$ 6,794.52	\$ 68,897.20	31	31
11/1/2024	11/30/2024	\$ 68,897.20	\$ 7,028.04	\$ 6,575.34	\$ 75,925.24	30	30
12/1/2024	12/31/2024	\$ 75,925.24	\$ 7,310.86	\$ 6,794.52	\$ 83,236.10	31	31
1/1/2025	1/1/2025	\$ 83,236.10	\$ 237.44	\$ 219.18	\$ 83,473.54	1	31

Compounding Example: Class K – 24 months, 10%

Investment Amount:	\$ 1,000,000.00	COMPOUNDED PREFERRED RETURNS					
Start Date:	1/1/2024	Total: \$ 221,058.44					
End Date:	1/1/2026	NON-COMPOUNDED PREFERRED RETURNS					
Preferred Return Rate:	10%	Total: \$ 200,547.95					
Convention:	Actual/365	Difference: \$ 20,510.49					
Type:	IRR						
Distribution Period Start	Distribution Period End	Starting Unpaid Preferred Return	Total Accrued Preferred	Without Compounding	Ending Accrued Unpaid	Days	Month Days
1/1/2024	1/31/2024	\$ -	\$ 8,493.83	\$ 8,493.15	\$ 8,493.83	31	31
2/1/2024	2/29/2024	\$ 8,493.83	\$ 8,011.14	\$ 7,945.21	\$ 16,504.97	29	29
3/1/2024	3/31/2024	\$ 16,504.97	\$ 8,634.02	\$ 8,493.15	\$ 25,138.99	31	31
4/1/2024	4/30/2024	\$ 25,138.99	\$ 8,425.32	\$ 8,219.18	\$ 33,564.31	30	30
5/1/2024	5/31/2024	\$ 33,564.31	\$ 8,778.92	\$ 8,493.15	\$ 42,343.23	31	31
6/1/2024	6/30/2024	\$ 42,343.23	\$ 8,566.72	\$ 8,219.18	\$ 50,909.95	30	30
7/1/2024	7/31/2024	\$ 50,909.95	\$ 8,926.25	\$ 8,493.15	\$ 59,836.20	31	31
8/1/2024	8/31/2024	\$ 59,836.20	\$ 9,002.07	\$ 8,493.15	\$ 68,838.27	31	31
9/1/2024	9/30/2024	\$ 68,838.27	\$ 8,784.47	\$ 8,219.18	\$ 77,622.74	30	30
10/1/2024	10/31/2024	\$ 77,622.74	\$ 9,153.14	\$ 8,493.15	\$ 86,775.88	31	31
11/1/2024	11/30/2024	\$ 86,775.88	\$ 9,931.90	\$ 8,219.18	\$ 95,707.78	30	30
12/1/2024	12/31/2024	\$ 95,707.78	\$ 9,306.75	\$ 8,493.15	\$ 105,014.53	31	31
1/1/2025	1/31/2025	\$ 105,014.53	\$ 9,385.80	\$ 8,493.15	\$ 114,400.33	31	31
2/1/2025	2/28/2025	\$ 114,400.33	\$ 8,546.00	\$ 7,671.23	\$ 122,946.33	28	28
3/1/2025	3/31/2025	\$ 122,946.33	\$ 9,538.11	\$ 8,493.15	\$ 132,484.44	31	31
4/1/2025	4/30/2025	\$ 132,484.44	\$ 9,307.56	\$ 8,219.18	\$ 141,792.00	30	30
5/1/2025	5/31/2025	\$ 141,792.00	\$ 9,698.18	\$ 8,493.15	\$ 151,490.18	31	31
6/1/2025	6/30/2025	\$ 151,490.18	\$ 9,463.76	\$ 8,219.18	\$ 160,953.94	30	30
7/1/2025	7/31/2025	\$ 160,953.94	\$ 9,860.94	\$ 8,493.15	\$ 170,814.88	31	31
8/1/2025	8/31/2025	\$ 170,814.88	\$ 9,944.70	\$ 8,493.15	\$ 180,759.58	31	31
9/1/2025	9/30/2025	\$ 180,759.58	\$ 9,704.32	\$ 8,219.18	\$ 190,463.90	30	30
10/1/2025	10/31/2025	\$ 190,463.90	\$ 10,111.60	\$ 8,493.15	\$ 200,575.50	31	31
11/1/2025	11/30/2025	\$ 200,575.50	\$ 9,867.18	\$ 8,219.18	\$ 210,442.68	30	30
12/1/2025	12/31/2025	\$ 210,442.68	\$ 10,281.29	\$ 8,493.15	\$ 220,723.97	31	31
1/1/2026	1/1/2026	\$ 220,723.97	\$ 334.47	\$ 273.97	\$ 221,058.44	1	31

Compounding Example: Class M – 36 months, 12%

Investment Amount:	\$ 1,000,000.00
Start Date:	1/1/2024
End Date:	1/1/2027
Preferred Return Rate:	12%
Convention:	Actual/365
Type:	IRR

COMPOUNDED PREFERRED RETURNS	
Total: \$	431,707.50

NON-COMPOUNDED PREFERRED RETURNS	
Total: \$	360,657.53

Difference: \$ 71,049.97

Distribution Period Start	Distribution Period End	Starting Accrued Unpaid Preferred Return	Total Accrued Preferred	Without Compounding	Ending Accrued Unpaid	Days	Month Days
1/1/2024	1/31/2024	\$ -	\$ 10,192.75	\$ 10,191.78	\$ 10,192.75	31	31
2/1/2024	2/29/2024	\$ 10,192.75	\$ 9,629.19	\$ 9,534.25	\$ 19,821.94	29	29
3/1/2024	3/31/2024	\$ 19,821.94	\$ 10,394.80	\$ 10,191.78	\$ 30,216.74	31	31
4/1/2024	4/30/2024	\$ 30,216.74	\$ 10,160.35	\$ 9,863.01	\$ 40,377.09	30	30
5/1/2024	5/31/2024	\$ 40,377.09	\$ 10,604.31	\$ 10,191.78	\$ 50,981.40	31	31
6/1/2024	6/30/2024	\$ 50,981.40	\$ 10,365.14	\$ 9,863.01	\$ 61,346.54	30	30
7/1/2024	7/31/2024	\$ 61,346.54	\$ 10,818.05	\$ 10,191.78	\$ 72,164.59	31	31
8/1/2024	8/31/2024	\$ 72,164.59	\$ 10,928.31	\$ 10,191.78	\$ 83,092.90	31	31
9/1/2024	9/30/2024	\$ 83,092.90	\$ 10,681.83	\$ 9,863.01	\$ 93,774.73	30	30
10/1/2024	10/31/2024	\$ 93,774.73	\$ 11,148.58	\$ 10,191.78	\$ 104,923.31	31	31
11/1/2024	11/30/2024	\$ 104,923.31	\$ 10,897.13	\$ 9,863.01	\$ 115,820.44	30	30
12/1/2024	12/31/2024	\$ 115,820.44	\$ 11,373.28	\$ 10,191.78	\$ 127,193.72	31	31
1/1/2025	1/31/2025	\$ 127,193.72	\$ 11,489.21	\$ 10,191.78	\$ 138,682.93	31	31
2/1/2025	2/28/2025	\$ 138,682.93	\$ 10,477.97	\$ 9,205.48	\$ 149,160.90	28	28
3/1/2025	3/31/2025	\$ 149,160.90	\$ 11,713.12	\$ 10,191.78	\$ 160,874.02	31	31
4/1/2025	4/30/2025	\$ 160,874.02	\$ 11,448.93	\$ 9,863.01	\$ 172,322.95	30	30
5/1/2025	5/31/2025	\$ 172,322.95	\$ 11,949.20	\$ 10,191.78	\$ 184,272.15	31	31
6/1/2025	6/30/2025	\$ 184,272.15	\$ 11,679.70	\$ 9,863.01	\$ 195,951.85	30	30
7/1/2025	7/31/2025	\$ 195,951.85	\$ 12,190.04	\$ 10,191.78	\$ 208,141.89	31	31
8/1/2025	8/31/2025	\$ 208,141.89	\$ 12,314.29	\$ 10,191.78	\$ 220,456.18	31	31
9/1/2025	9/30/2025	\$ 220,456.18	\$ 12,036.55	\$ 9,863.01	\$ 232,492.73	30	30
10/1/2025	10/31/2025	\$ 232,492.73	\$ 12,562.50	\$ 10,191.78	\$ 245,055.23	31	31
11/1/2025	11/30/2025	\$ 245,055.23	\$ 12,279.16	\$ 9,863.01	\$ 257,334.39	30	30
12/1/2025	12/31/2025	\$ 257,334.39	\$ 12,815.70	\$ 10,191.78	\$ 270,150.09	31	31
1/1/2026	1/31/2026	\$ 270,150.09	\$ 12,946.33	\$ 10,191.78	\$ 283,096.42	31	31
2/1/2026	2/28/2026	\$ 283,096.42	\$ 11,806.84	\$ 9,205.48	\$ 294,903.26	28	28
3/1/2026	3/31/2026	\$ 294,903.26	\$ 13,198.63	\$ 10,191.78	\$ 308,101.89	31	31
4/1/2026	4/30/2026	\$ 308,101.89	\$ 12,900.95	\$ 9,863.01	\$ 321,002.84	30	30
5/1/2026	5/31/2026	\$ 321,002.84	\$ 13,464.66	\$ 10,191.78	\$ 334,467.50	31	31
6/1/2026	6/30/2026	\$ 334,467.50	\$ 13,160.97	\$ 9,863.01	\$ 347,628.47	30	30
7/1/2026	7/31/2026	\$ 347,628.47	\$ 13,736.05	\$ 10,191.78	\$ 361,364.52	31	31
8/1/2026	8/31/2026	\$ 361,364.52	\$ 13,876.05	\$ 10,191.78	\$ 375,240.57	31	31
9/1/2026	9/30/2026	\$ 375,240.57	\$ 13,563.09	\$ 9,863.01	\$ 388,803.66	30	30
10/1/2026	10/31/2026	\$ 388,803.66	\$ 14,155.74	\$ 10,191.78	\$ 402,959.40	31	31
11/1/2026	11/30/2026	\$ 402,959.40	\$ 13,836.46	\$ 9,863.01	\$ 416,795.86	30	30
12/1/2026	12/31/2026	\$ 416,795.86	\$ 14,441.05	\$ 10,191.78	\$ 431,236.91	31	31
1/1/2027	1/1/2027	\$ 431,236.91	\$ 470.59	\$ 328.77	\$ 431,707.50	1	31