

EXHIBIT E

SAMPLE COMPOUNDING SCHEDULES - ending on/about July 1, 2024

Comparison of Compounding vs. Paid Monthly Preferred Return Amounts:

Comparison of total preferred payments received during term

Investment Amount	Rate	Term (in months)	With Compounding	Without Compounding
\$ 50,000.00	6.00%	6	\$ 1,514.66	\$ 1,495.89
\$ 100,000.00	6.00%	6	\$ 3,029.32	\$ 2,991.78
\$ 250,000.00	6.00%	6	\$ 7,573.30	\$ 7,479.45
\$ 500,000.00	6.00%	6	\$ 15,146.60	\$ 14,958.90
\$1,000,000.00	6.00%	6	\$ 30,293.20	\$ 29,917.81

Comparison of total preferred payments received during term

Investment Amount	Rate	Term (in months)	With Compounding	Without Compounding
\$ 50,000.00	10.00%	12	\$ 5,235.64	\$ 5,000.00
\$ 100,000.00	10.00%	12	\$ 10,471.27	\$ 10,000.00
\$ 250,000.00	10.00%	12	\$ 26,178.18	\$ 25,000.00
\$ 500,000.00	10.00%	12	\$ 52,356.35	\$ 50,000.00
\$1,000,000.00	10.00%	12	\$ 104,712.70	\$ 100,000.00

Comparison of total preferred payments received during term

Investment Amount	Rate	Term (in months)	With Compounding	Without Compounding
\$ 50,000.00	12.00%	36	\$ 21,538.34	\$ 18,000.00
\$ 100,000.00	12.00%	36	\$ 43,076.68	\$ 36,000.00
\$ 250,000.00	12.00%	36	\$ 107,691.69	\$ 90,000.00
\$ 500,000.00	12.00%	36	\$ 251,383.38	\$ 180,000.00
\$1,000,000.00	12.00%	36	\$ 430,766.76	\$ 360,000.00

EXHIBIT E (continued)

Compounding Example: Class D, 6 month, 6%

		Investment Amount:	\$ 1,000,000.00					PREFERRED RETURNS	
		Preferred Return Rate:	6%			Total with Compounding:	\$	30,293.20	
		Start Date:	1/1/2024						
		Redemption Date:	7/1/2024			Total without Compounding:	\$	29,917.81	
		Convention:	Actual/365						
						<i>DIFFERENCE:</i>	\$	375.39	
Pymt #	Distribution Period Start	Distribution Period End	Accrued Unpaid Preferred Return	Total Accrued Preferred Return in Period With	Preferred Return Distributed	Ending Unpaid Preferred Return		Without Compounding	Days
1	1/1/2024	1/31/2024	\$ -	\$ 5,095.89	\$ -	\$ 5,095.89	\$	5,095.89	31
2	2/1/2024	2/29/2024	\$ 5,095.89	\$ 4,791.42	\$ -	\$ 9,887.31	\$	4,767.12	29
3	3/1/2024	3/31/2024	\$ 9,887.31	\$ 5,146.28	\$ -	\$ 15,033.58	\$	5,095.89	31
4	4/1/2024	4/30/2024	\$ 15,033.58	\$ 5,005.65	\$ -	\$ 20,039.23	\$	4,931.51	30
5	5/1/2024	5/31/2024	\$ 20,039.23	\$ 5,198.01	\$ -	\$ 25,237.23	\$	5,095.89	31
6	6/1/2024	6/30/2024	\$ 25,237.23	\$ 5,055.96	\$ -	\$ 30,293.20	\$	4,931.51	30

EXHIBIT E (continued)

Compounding Example: Class F, 12 month, 10%

		Investment Amount:	\$ 1,000,000.00					PREFERRED RETURNS	
		Preferred Return Rate:	10%					Total with Compounding: \$ 104,712.70	
		Start Date:	1/1/2023						
		Redemption Date:	1/1/2024					Total without Compounding: \$ 100,000.00	
		Convention:	Actual/365						
								DIFFERENCE: \$ 4,712.70	
Pymt #	Distribution Period Start	Distribution Period End	Accrued Unpaid Preferred Return	Total Accrued Preferred Return in Period With	Preferred Return Distributed	Ending Unpaid Preferred Return	Without Compounding	Days	
1	1/1/2023	1/31/2023	\$ -	\$ 8,493.15	\$ -	\$ 8,493.15	\$ 8,493.15	31	
2	2/1/2023	2/28/2023	\$ 8,493.15	\$ 7,736.39	\$ -	\$ 16,229.54	\$ 7,671.23	28	
3	3/1/2023	3/31/2023	\$ 16,229.54	\$ 8,630.99	\$ -	\$ 24,860.53	\$ 8,493.15	31	
4	4/1/2023	4/30/2023	\$ 24,860.53	\$ 8,423.51	\$ -	\$ 33,284.04	\$ 8,219.18	30	
5	5/1/2023	5/31/2023	\$ 33,284.04	\$ 8,775.84	\$ -	\$ 42,059.88	\$ 8,493.15	31	
6	6/1/2023	6/30/2023	\$ 42,059.88	\$ 8,564.88	\$ -	\$ 50,624.75	\$ 8,219.18	30	
7	7/1/2023	7/31/2023	\$ 50,624.75	\$ 8,923.11	\$ -	\$ 59,547.87	\$ 8,493.15	31	
8	8/1/2023	8/31/2023	\$ 59,547.87	\$ 8,998.90	\$ -	\$ 68,546.76	\$ 8,493.15	31	
9	9/1/2023	9/30/2023	\$ 68,546.76	\$ 8,782.58	\$ -	\$ 77,329.34	\$ 8,219.18	30	
10	10/1/2023	10/31/2023	\$ 77,329.34	\$ 9,149.92	\$ -	\$ 86,479.26	\$ 8,493.15	31	
11	11/1/2023	11/30/2023	\$ 86,479.26	\$ 8,929.97	\$ -	\$ 95,409.23	\$ 8,219.18	30	
12	12/1/2023	12/31/2023	\$ 95,409.23	\$ 9,303.48	\$ -	\$ 104,712.70	\$ 8,493.15	31	

EXHIBIT E (continued)

Compounding Example: Class G, three year, 12%

		Investment Amount:	\$ 1,000,000.00	PREFERRED RETURNS				
		Preferred Return Rate:	12%	Total with Compounding: \$ 430,766.76				
		Start Date:	1/1/2021					
		Redemption Date:	1/1/2024	Total without Compounding: \$ 360,000.00				
		Convention:	Actual/365					
				DIFFERENCE: \$ 70,766.76				
Pymt #	Distribution Period Start	Distribution Period End	Accrued Unpaid Preferred Return	Total Accrued Preferred Return in Period With	Preferred Return Distributed	Ending Unpaid Preferred Return	Without Compounding	Days
1	1/1/2021	1/31/2021	\$ -	\$ 10,191.78	\$ -	\$ 10,191.78	\$ 10,191.78	31
2	2/1/2021	2/28/2021	\$ 10,191.78	\$ 9,299.30	\$ -	\$ 19,491.08	\$ 9,205.48	28
3	3/1/2021	3/31/2021	\$ 19,491.08	\$ 10,390.43	\$ -	\$ 29,881.51	\$ 10,191.78	31
4	4/1/2021	4/30/2021	\$ 29,881.51	\$ 10,157.74	\$ -	\$ 40,039.25	\$ 9,863.01	30
5	5/1/2021	5/31/2021	\$ 40,039.25	\$ 10,599.85	\$ -	\$ 50,639.10	\$ 10,191.78	31
6	6/1/2021	6/30/2021	\$ 50,639.10	\$ 10,362.47	\$ -	\$ 61,001.57	\$ 9,863.01	30
7	7/1/2021	7/31/2021	\$ 61,001.57	\$ 10,813.50	\$ -	\$ 71,815.06	\$ 10,191.78	31
8	8/1/2021	8/31/2021	\$ 71,815.06	\$ 10,923.70	\$ -	\$ 82,738.77	\$ 10,191.78	31
9	9/1/2021	9/30/2021	\$ 82,738.77	\$ 10,679.07	\$ -	\$ 93,417.83	\$ 9,863.01	30
10	10/1/2021	10/31/2021	\$ 93,417.83	\$ 11,143.87	\$ -	\$ 104,561.71	\$ 10,191.78	31
11	11/1/2021	11/30/2021	\$ 104,561.71	\$ 10,894.31	\$ -	\$ 115,456.01	\$ 9,863.01	30
12	12/1/2021	12/31/2021	\$ 115,456.01	\$ 11,368.48	\$ -	\$ 126,824.50	\$ 10,191.78	31
13	1/1/2022	1/31/2022	\$ 126,824.50	\$ 11,484.35	\$ -	\$ 138,308.85	\$ 10,191.78	31
14	2/1/2022	2/28/2022	\$ 138,308.85	\$ 10,478.68	\$ -	\$ 148,787.52	\$ 9,205.48	28
15	3/1/2022	3/31/2022	\$ 148,787.52	\$ 11,708.19	\$ -	\$ 160,495.72	\$ 10,191.78	31
16	4/1/2022	4/30/2022	\$ 160,495.72	\$ 11,445.99	\$ -	\$ 171,941.70	\$ 9,863.01	30
17	5/1/2022	5/31/2022	\$ 171,941.70	\$ 11,944.17	\$ -	\$ 183,885.87	\$ 10,191.78	31
18	6/1/2022	6/30/2022	\$ 183,885.87	\$ 11,676.68	\$ -	\$ 195,562.56	\$ 9,863.01	30
19	7/1/2022	7/31/2022	\$ 195,562.56	\$ 12,184.91	\$ -	\$ 207,747.47	\$ 10,191.78	31
20	8/1/2022	8/31/2022	\$ 207,747.47	\$ 12,309.10	\$ -	\$ 220,056.56	\$ 10,191.78	31
21	9/1/2022	9/30/2022	\$ 220,056.56	\$ 12,033.43	\$ -	\$ 232,090.00	\$ 9,863.01	30
22	10/1/2022	10/31/2022	\$ 232,090.00	\$ 12,557.19	\$ -	\$ 244,647.19	\$ 10,191.78	31
23	11/1/2022	11/30/2022	\$ 244,647.19	\$ 12,275.97	\$ -	\$ 256,923.16	\$ 9,863.01	30
24	12/1/2022	12/31/2022	\$ 256,923.16	\$ 12,810.29	\$ -	\$ 269,733.45	\$ 10,191.78	31
25	1/1/2023	1/31/2023	\$ 269,733.45	\$ 12,940.85	\$ -	\$ 282,674.29	\$ 10,191.78	31
26	2/1/2023	2/28/2023	\$ 282,674.29	\$ 11,807.63	\$ -	\$ 294,481.93	\$ 9,205.48	28
27	3/1/2023	3/31/2023	\$ 294,481.93	\$ 13,193.08	\$ -	\$ 307,675.00	\$ 10,191.78	31
28	4/1/2023	4/30/2023	\$ 307,675.00	\$ 12,897.62	\$ -	\$ 320,572.62	\$ 9,863.01	30
29	5/1/2023	5/31/2023	\$ 320,572.62	\$ 13,458.99	\$ -	\$ 334,031.60	\$ 10,191.78	31
30	6/1/2023	6/30/2023	\$ 334,031.60	\$ 13,157.57	\$ -	\$ 347,189.18	\$ 9,863.01	30
31	7/1/2023	7/31/2023	\$ 347,189.18	\$ 13,730.26	\$ -	\$ 360,919.43	\$ 10,191.78	31
32	8/1/2023	8/31/2023	\$ 360,919.43	\$ 13,870.19	\$ -	\$ 374,789.63	\$ 10,191.78	31
33	9/1/2023	9/30/2023	\$ 374,789.63	\$ 13,559.57	\$ -	\$ 388,349.19	\$ 9,863.01	30
34	10/1/2023	10/31/2023	\$ 388,349.19	\$ 14,149.75	\$ -	\$ 402,498.95	\$ 10,191.78	31
35	11/1/2023	11/30/2023	\$ 402,498.95	\$ 13,832.87	\$ -	\$ 416,331.81	\$ 9,863.01	30
36	12/1/2023	12/31/2023	\$ 416,331.81	\$ 14,434.94	\$ -	\$ 430,766.76	\$ 10,191.78	31