

EXHIBIT E

SAMPLE COMPOUNDING SCHEDULES

Comparison of Compounding vs. Paid Monthly Preferred Return Amounts:

<i>Comparison of Total Pref Payments Received during term</i>				
Investment Amount	Rate	Term (in months)	With Compounding	Without Compounding
\$ 50,000.00	6%	6	\$ 1,506.00	\$ 1,488.00
\$ 100,000.00	6%	6	\$ 3,013.00	\$ 2,975.00
\$ 250,000.00	6%	6	\$ 7,438.00	\$ 7,531.00
\$ 500,000.00	6%	6	\$ 15,063.00	\$ 14,877.00
\$ 1,000,000.00	6%	6	\$ 30,125.00	\$ 29,753.00
<i>Comparison of Total Pref Payments Received during term</i>				
Investment Amount	Rate	Term (in months)	With Compounding	Without Compounding
\$ 50,000.00	10%	12	\$ 5,236.00	\$ 5,000.00
\$ 100,000.00	10%	12	\$ 10,472.00	\$ 10,000.00
\$ 250,000.00	10%	12	\$ 26,179.00	\$ 25,000.00
\$ 500,000.00	10%	12	\$ 52,358.00	\$ 50,000.00
\$ 1,000,000.00	10%	12	\$ 104,715.00	\$ 100,000.00
<i>Comparison of Total Pref Payments Received during term</i>				
Investment Amount	Rate	Term (in months)	With Compounding	Without Compounding
\$ 50,000.00	12%	36	\$ 21,561.87	\$ 18,016.44
\$ 100,000.00	12%	36	\$ 43,123.74	\$ 36,032.88
\$ 250,000.00	12%	36	\$ 107,809.36	\$ 90,082.19
\$ 500,000.00	12%	36	\$ 215,618.72	\$ 180,164.38
\$ 1,000,000.00	12%	36	\$ 431,237.45	\$ 360,328.77

EXHIBIT E (continued)

Compounding Example: Class D, 6 month, 6%

Investment Amount:	\$ 1,000,000.00
Preferred Return Rate:	6%
Start Date:	1/1/2023
Redemption Date:	7/1/2023
Convention:	Actual/365

PREFERRED RETURNS

Total with Compounding: \$ 30,125.47

Total without Compounding: \$ 29,753.42

DIFFERENCE: \$ 372.05

Pymt #	Distribution Period Start	Distribution Period End	Unpaid Preferred Return	Accrued Preferred Return in	Return Distributed	Unpaid Preferred Return	Without Compounding	Days
1	1/2/2023	1/31/2023	\$ -	\$ 4,931.51	\$ -	\$ 4,931.51	\$ 4,931.51	30
2	2/1/2023	2/28/2023	\$ 4,931.51	\$ 4,625.44	\$ -	\$ 9,556.95	\$ 4,602.74	28
3	3/1/2023	3/31/2023	\$ 9,556.95	\$ 5,144.53	\$ -	\$ 14,701.54	\$ 5,095.89	31
4	4/1/2023	4/30/2023	\$ 14,701.54	\$ 5,004.01	\$ -	\$ 19,705.54	\$ 4,931.51	30
5	5/1/2023	5/31/2023	\$ 19,705.54	\$ 5,196.31	\$ -	\$ 24,901.85	\$ 5,095.89	31
6	6/1/2023	6/30/2023	\$ 24,901.85	\$ 5,054.31	\$ -	\$ 29,956.16	\$ 4,931.51	30
7	7/1/2023	7/1/2023	\$ 29,956.16	\$ 169.31	\$ -	\$ 30,125.47	\$ 164.38	1

EXHIBIT E (continued)

Compounding Example: Class F, 12 month, 10%

Investment Amount:	\$ 1,000,000.00
Preferred Return Rate:	10%
Start Date:	1/1/2023
Redemption Date:	1/1/2024
Convention:	Actual/365

PREFERRED RETURNS

Total with Compounding: \$ 104,715.17

Total without Compounding: \$ 100,000.00

DIFFERENCE: \$ 4,715.17

Pymt #	Distribution Period Start	Distribution Period End	Unpaid Preferred Return	Accrued Preferred Return in	Return Distributed	Unpaid Preferred Return	Without Compounding	Days
1	1/2/2023	1/31/2023	\$ -	\$ 8,219.18	\$ -	\$ 8,219.18	\$ 8,219.18	30
2	2/1/2023	2/28/2023	\$ 8,219.18	\$ 7,734.28	\$ -	\$ 15,953.46	\$ 7,671.23	28
3	3/1/2023	3/31/2023	\$ 15,953.46	\$ 8,628.65	\$ -	\$ 24,582.11	\$ 8,493.15	31
4	4/1/2023	4/30/2023	\$ 24,582.11	\$ 8,421.22	\$ -	\$ 33,003.33	\$ 8,219.18	30
5	5/1/2023	5/31/2023	\$ 33,003.33	\$ 8,773.45	\$ -	\$ 41,776.78	\$ 8,493.15	31
6	6/1/2023	6/30/2023	\$ 41,776.78	\$ 8,562.55	\$ -	\$ 50,339.33	\$ 8,219.18	30
7	7/1/2023	7/31/2023	\$ 50,339.33	\$ 8,920.69	\$ -	\$ 59,260.02	\$ 8,493.15	31
8	8/1/2023	8/31/2023	\$ 59,260.02	\$ 8,996.45	\$ -	\$ 68,256.48	\$ 8,493.15	31
9	9/1/2023	9/30/2023	\$ 68,256.48	\$ 8,780.19	\$ -	\$ 77,036.67	\$ 8,219.18	30
10	10/1/2023	10/31/2023	\$ 77,036.67	\$ 9,147.43	\$ -	\$ 86,184.10	\$ 8,493.15	31
11	11/1/2023	11/30/2023	\$ 86,184.10	\$ 8,927.54	\$ -	\$ 95,111.64	\$ 8,219.18	30
12	12/1/2023	12/31/2023	\$ 95,111.64	\$ 9,300.95	\$ -	\$ 104,412.59	\$ 8,493.15	31
13	1/1/2024	1/1/2024	\$ 104,412.59	\$ 302.58	\$ -	\$ 104,715.17	\$ 273.97	1

EXHIBIT E (continued)

Compounding Example: Class G, three year, 12%

Investment Amount:	\$ 1,000,000.00
Preferred Return Rate:	12%
Start Date:	1/1/2023
Redemption Date:	1/1/2026
Convention:	Actual/365

PREFERRED RETURNS

Total with Compounding: \$ 431,237.45

Total without Compounding: \$ 360,328.77

DIFFERENCE: \$ 70,908.68

Pymt #	Distribution Period Start	Distribution Period End	Unpaid Preferred Return	Accrued Preferred Return in	Return Distributed	Unpaid Preferred Return	Without Compounding	Days
1	1/2/2023	1/31/2023	\$ -	\$ 9,863.01	\$ -	\$ 9,863.01	\$ 9,863.01	30
2	2/1/2023	2/28/2023	\$ 9,863.01	\$ 9,296.27	\$ -	\$ 19,159.29	\$ 9,205.48	28
3	3/1/2023	3/31/2023	\$ 19,159.29	\$ 10,387.05	\$ -	\$ 29,546.33	\$ 10,191.78	31
4	4/1/2023	4/30/2023	\$ 29,546.33	\$ 10,154.43	\$ -	\$ 39,700.76	\$ 9,863.01	30
5	5/1/2023	5/31/2023	\$ 39,700.76	\$ 10,596.40	\$ -	\$ 50,297.17	\$ 10,191.78	31
6	6/1/2023	6/30/2023	\$ 50,297.17	\$ 10,359.10	\$ -	\$ 60,656.26	\$ 9,863.01	30
7	7/1/2023	7/31/2023	\$ 60,656.26	\$ 10,809.98	\$ -	\$ 71,466.24	\$ 10,191.78	31
8	8/1/2023	8/31/2023	\$ 71,466.24	\$ 10,920.15	\$ -	\$ 82,386.39	\$ 10,191.78	31
9	9/1/2023	9/30/2023	\$ 82,386.39	\$ 10,675.59	\$ -	\$ 93,061.98	\$ 9,863.01	30
10	10/1/2023	10/31/2023	\$ 93,061.98	\$ 11,140.25	\$ -	\$ 104,202.23	\$ 10,191.78	31
11	11/1/2023	11/30/2023	\$ 104,202.23	\$ 10,890.76	\$ -	\$ 115,092.99	\$ 9,863.01	30
12	12/1/2023	12/31/2023	\$ 115,092.99	\$ 11,364.78	\$ -	\$ 126,457.77	\$ 10,191.78	31
13	1/1/2024	1/31/2024	\$ 126,457.77	\$ 11,480.61	\$ -	\$ 137,938.38	\$ 10,191.78	31
14	2/1/2024	2/29/2024	\$ 137,938.38	\$ 10,849.39	\$ -	\$ 148,787.77	\$ 9,534.25	29
15	3/1/2024	3/31/2024	\$ 148,787.77	\$ 11,708.19	\$ -	\$ 160,495.96	\$ 10,191.78	31
16	4/1/2024	4/30/2024	\$ 160,495.96	\$ 11,445.99	\$ -	\$ 171,941.95	\$ 9,863.01	30
17	5/1/2024	5/31/2024	\$ 171,941.95	\$ 11,944.18	\$ -	\$ 183,886.12	\$ 10,191.78	31
18	6/1/2024	6/30/2024	\$ 183,886.12	\$ 11,676.69	\$ -	\$ 195,562.81	\$ 9,863.01	30
19	7/1/2024	7/31/2024	\$ 195,562.81	\$ 12,184.91	\$ -	\$ 207,747.72	\$ 10,191.78	31
20	8/1/2024	8/31/2024	\$ 207,747.72	\$ 12,309.10	\$ -	\$ 220,056.82	\$ 10,191.78	31
21	9/1/2024	9/30/2024	\$ 220,056.82	\$ 12,033.44	\$ -	\$ 232,090.26	\$ 9,863.01	30
22	10/1/2024	10/31/2024	\$ 232,090.26	\$ 12,557.19	\$ -	\$ 244,647.45	\$ 10,191.78	31
23	11/1/2024	11/30/2024	\$ 244,647.45	\$ 12,275.97	\$ -	\$ 256,923.43	\$ 9,863.01	30
24	12/1/2024	12/31/2024	\$ 256,923.43	\$ 12,810.29	\$ -	\$ 269,733.72	\$ 10,191.78	31
25	1/1/2025	1/31/2025	\$ 269,733.72	\$ 12,940.85	\$ -	\$ 282,674.57	\$ 10,191.78	31
26	2/1/2025	2/28/2025	\$ 282,674.57	\$ 11,807.63	\$ -	\$ 294,482.20	\$ 9,205.48	28
27	3/1/2025	3/31/2025	\$ 294,482.20	\$ 13,193.08	\$ -	\$ 307,675.28	\$ 10,191.78	31
28	4/1/2025	4/30/2025	\$ 307,675.28	\$ 12,897.62	\$ -	\$ 320,572.90	\$ 9,863.01	30
29	5/1/2025	5/31/2025	\$ 320,572.90	\$ 13,458.99	\$ -	\$ 334,031.89	\$ 10,191.78	31
30	6/1/2025	6/30/2025	\$ 334,031.89	\$ 13,157.57	\$ -	\$ 347,189.46	\$ 9,863.01	30
31	7/1/2025	7/31/2025	\$ 347,189.46	\$ 13,730.26	\$ -	\$ 360,919.72	\$ 10,191.78	31
32	8/1/2025	8/31/2025	\$ 360,919.72	\$ 13,870.20	\$ -	\$ 374,789.92	\$ 10,191.78	31
33	9/1/2025	9/30/2025	\$ 374,789.92	\$ 13,559.57	\$ -	\$ 388,349.49	\$ 9,863.01	30
34	10/1/2025	10/31/2025	\$ 388,349.49	\$ 14,149.75	\$ -	\$ 402,499.24	\$ 10,191.78	31
35	11/1/2025	11/30/2025	\$ 402,499.24	\$ 13,832.87	\$ -	\$ 416,332.11	\$ 9,863.01	30
36	12/1/2025	12/31/2025	\$ 416,332.11	\$ 14,434.95	\$ -	\$ 430,767.06	\$ 10,191.78	31
37	1/1/2026	1/1/2026	\$ 430,767.06	\$ 470.39	\$ -	\$ 431,237.45	\$ 328.77	1