Reliant Income Fund, LLC
Consolidated Financial Statements
October 31, 2023

REVIEW ONLY

Reliant Income Fund, LLC
Consolidated Balance Sheet
As of October 31, 2023

ASSETS	
Cash	$ 14,122,081
Restricted Cash	756,093
Accounts and Other Receivables	4,053,557
Advances Receivable From Related Parties	9,452,216
Notes and Accrued Interest Receivable from Related Parties	6,803,228
Short Term Business Loans Receivable	25,563,321
Escrow Advances	3,503,467
Mortgage Loans Receivable, Net	82,325,911
Real Estate Owned	23,781,817
Other Investments	3,000,000
Investments in Joint Ventures	135,276,087
Other Assets	33,661
TOTAL ASSETS	$ 308,671,439
LIABILITIES & MEMBERS' EQUITY	
Notes Payable	14,508,843
Participation Payable	11,087,131
Subscriptions Payable	3,485,000
Distributions Payable	14,429,495
TOTAL LIABILITIES	43,510,469
MEMBERS EQUITY	265,160,970
TOTAL LIABILITIES AND MEMBERS EQUITY	$ 308,671,439

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Reliant Income Fund, LLC
Consolidated Statement of Operations
For the Ten Months Ended October 31, 2023

Investment Income	
Interest Income on Related Party Notes Receivable	$ (682,677)
Mortgage Interest Income	4,277,753
Other Income	464,230
Total Investment Income	4,059,306
Expenses	
Loan and Real Estate Owned Costs	5,191,318
Interest Expense	2,424,131
Administrative Expenses	7,339,919
Total Expenses	14,955,368
Net Investment Loss	$ (10,896,062)
Net Realized and Unrealized Gain (Loss) from Investments	
Gain on Sale and Payoffs of Mortgage Loan Receivables	101,594
Loss on Sale of Real Estate Owned	(1,559,818)
Gain on Foreclosure	9,083,368
Unrealized Gain from Mortgage Loan Receivables	2,345,813
Unrealized Gain from Investment in Joint Ventures	21,425,642
Net Realized and Unrealized Gain from Investments	31,396,599
Net Income	$ 20,500,537

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